



DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Thursday, June 11, 2026

Prepared by
Senfin Research

Daily Report

CSE Trade Summary

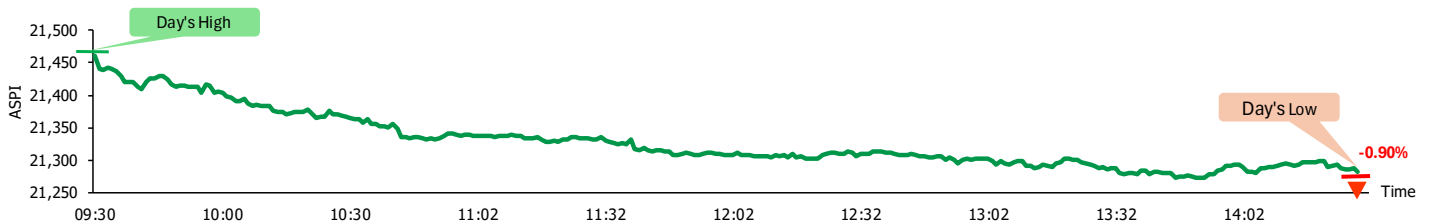
Market Ends the Day Negatively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	21,270.0	21,461.5	(191.5)	(0.89)	(1,354.3)	(6.0)
S&P SL 20 Index	5,935.3	5,985.4	(50.1)	(0.8)	(222.1)	(3.6)
RSI	31.4	34.4				
Value of Turnover (LKR Mn)	1,664.2	1,666.3	(2.1)	(0.1)		
TRI on All Share (ASTRI)	33,207.5	33,506.4				
Foreign Purchases (LKR Mn)	99.9	90.6				
Foreign Sales (LKR Mn)	183.6	34.7				
Foreign Net Flow (LKR Mn)	(83.7)	55.9				
Volume of Turnover (No. in Mn)	86.4	69.2				
Market Capitalization (LKR Bn)	7,734.9	7,809.2				

Market Valuation

PER (x)	11.4
PBV (x)	1.3
DY (%)	2.9

Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
11-Jun-2026	21,461.47	21,463.04	1.57	21,270.02	-191.45	21,270.02	-191.45	-0.89%



Top Gainers and Top Losers

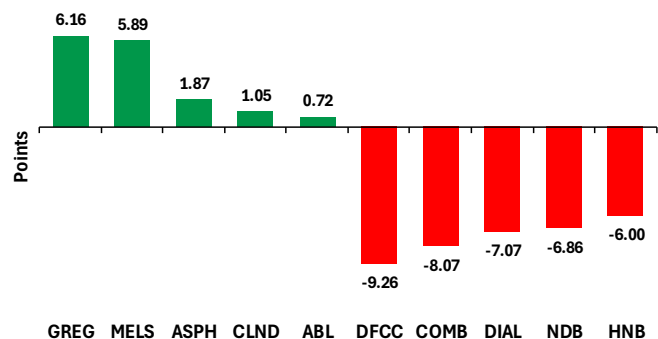
Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	TTM PER (X)	BVPS (LKR)	PBV (X)	DPS (LKR)	DY
ASPH	0.6	0.1	20.00%	0.09	6.67	0.47	1.28	-	-
GREG	39.1	2.4	6.54%	8.71	4.49	33.90	1.15	9.75	24.9%
TESS	1.9	0.1	5.56%	0.05	38.00	0.45	4.22	-	-
KGAL	150.0	6.8	4.71%	3.83	39.16	206.71	0.73	3	2.0%
LALU	42.4	1.6	3.92%	3.69	11.49	44.80	0.95	1.5	3.5%
Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	TTM PER (X)	BVPS (LKR)	PBV (X)	DPS (LKR)	DY
SEMB(X)	0.2	(0.1)	-33.33%	0.02	10.00	0.41	0.49	-	-
HELA	0.9	(0.1)	-10.00%	-6.78	-0.13	-11.39	-0.08	-	-
SMOT	1,012.5	(84.5)	-770.00%	345.02	2.93	649.10	1.56	40	4.0%
LCBF	6.0	(0.5)	-7.69%	0.38	15.79	4.30	1.40	0.15	2.5%
HNB	8.2	(0.6)	-682.00%	0.81	10.12	4.45	1.84	-	-

Top Crossings

Stock	Qty	Price	Turnover(LKR)
JKH	12,000,000	19.60	235,200,000
LLUB	353,000	194.50	68,658,500
SUN	2,000,000	28.50	57,000,000
PKME	197,565	158.50	31,314,053
HHL	1,000,000	30.00	30,000,000

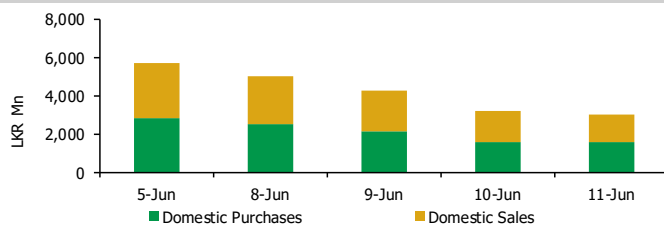
Contributors to ASPI

Positive Contributors (No.)	29	Negative Contributors (No.)	177
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Turnover Breakdown

Domestic



* Not Meaningful

Sources: CSE, Refinitiv Eikon

Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

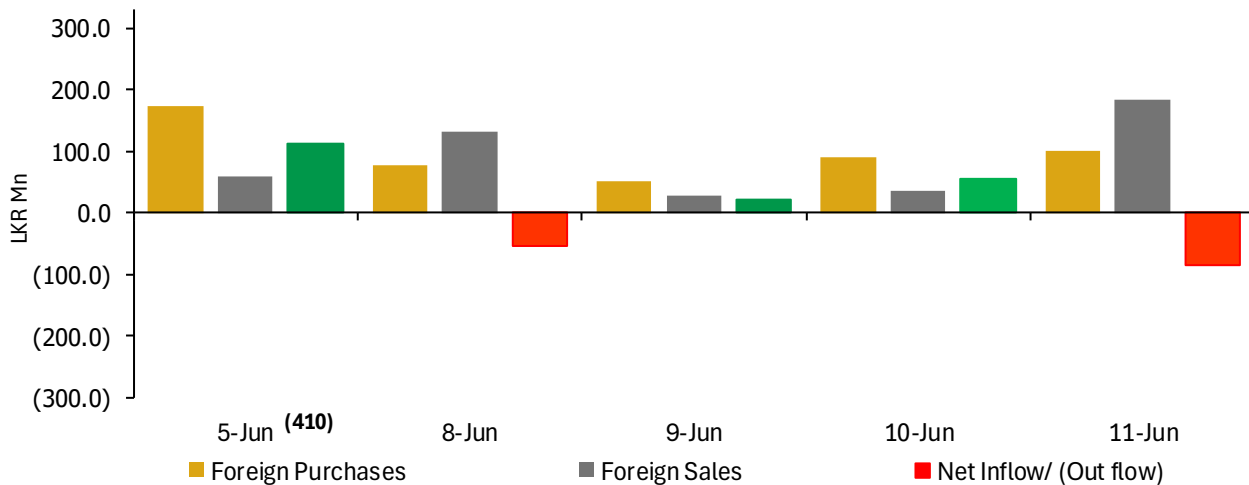
Top Net Foreign Purchases	LKR Mn	Top Net Foreign Sales	LKR Mn
PKME	32.47	SAMP	(137.81)
COMB	21.06	LLUB	(20.03)
JKH	13.31	CWM	(0.60)
DIAL	2.98	HAYC	(0.57)
GLAS	2.70	LHCL	(0.36)

Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	21,478	54,316	(32,838)

*From January 02 to June 11, 2026

Foreign Activities During Last 5 Days



Source: CSE

Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Capital Goods	444,281,525.90	27.63%
Banks	372,196,641.45	23.15%
Food Beverage & Tobacco	177,386,783.90	11.03%
Diversified Financials	143,537,832.50	8.93%
Materials	140,326,850.40	8.73%
Real Estate Management & Development	50,688,001.35	3.15%
Telecommunication Services	47,639,003.00	2.96%
Transportation	41,611,855.60	2.59%
Insurance	35,047,108.75	2.18%
Retailing	29,028,258.85	1.81%
Commercial & Professional Services	27,406,223.40	1.70%
Consumer Durables & Apparel	23,055,837.50	1.43%
Consumer Services	17,546,538.20	1.09%
Utilities	17,325,808.20	1.08%
Health Care Equipment & Services	12,761,204.40	0.79%
Software & Services	11,504,352.50	0.72%
Energy	10,220,436.15	0.64%
Food & Staples Retailing	5,356,039.70	0.33%
Household & Personal Products	828,352.30	0.05%
Automobiles & Components	97,877.00	0.01%

Total Turnover (LKR)	1,664,194,820
YTD Avg. Turnover (LKR)	4,714,849,334
Monthly Avg. Turnover (LKR)	2,179,116,049

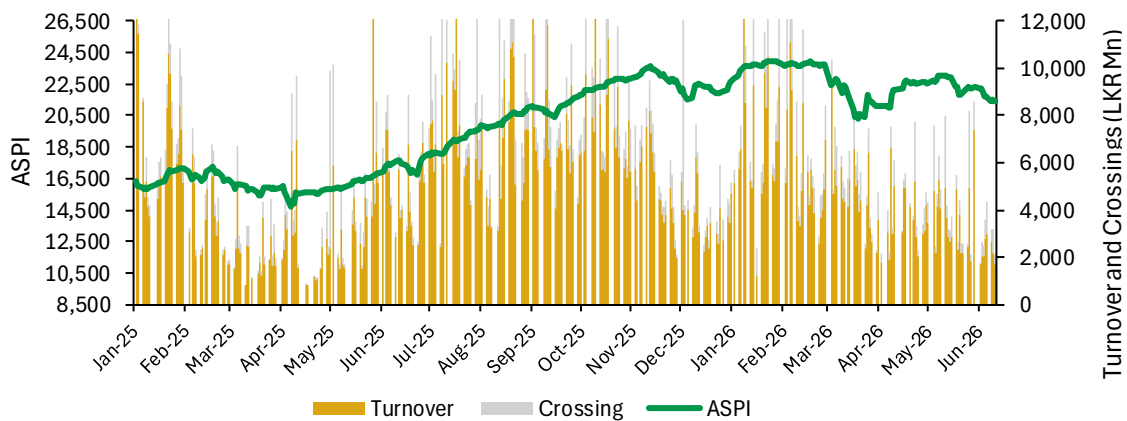
Source: CSE

Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January	131,273	29,801	23%
February	106,729	29,230	27%
March	98,825	18,314	19%
April	65,791	11,244	17%
May	69,295	17,970	26%
June	19,614	5,899	30%

*Upto June 11, 2026

ASPI vs Market Turnover



Source: CSE

Top 5 Share Volume Contributors and Their Price Trends

5-Jun				8-Jun				9-Jun				10-Jun				11-Jun			
Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume
JKH	20.00	0.00%	30,383,014	JKH	19.80	1.00%	23,024,960	JKH	19.70	-0.51%	12,020,664	JKH	19.80	0.51%	16,496,004	JKH	19.70	-0.51%	14,884,685
HELA	1.00	-9.09%	9,904,447	HELA	1.00	0.00%	3,246,649	HELA	1.10	10.00%	13,959,893	HELA	1.00	-9.09%	4,568,371	HELA	0.90	-10.00%	4,485,484
ATL	22.10	0.45%	7,783,247	ATL	21.30	-3.62%	1,475,844	ATL	21.70	1.88%	3,334	ATL	21.10	-2.76%	5,332	ATL	21.10	0.00%	26,428
SEMB (X)	0.30	50.00%	5,325,838	SEMB (X)	0.20	-33.33%	269,848	SEMB (X)	0.30	50.00%	188,972	SEMB (X)	0.30	0.00%	395,962	SEMB (X)	0.20	-33.33%	43,609
ALUM	16.50	-1.79%	3,318,895	ALUM	16.30	-1.21%	253,131	ALUM	16.40	0.61%	289,953	ALUM	16.50	0.61%	41,277	ALUM	16.10	-2.42%	292,523
				JKH	19.80	1.00%	23,024,960	JKH	19.70	-0.51%	12,020,664	JKH	19.80	0.51%	16,496,004	JKH	19.70	-0.51%	14,884,685
				SCAP	11.20	-6.67%	3,348,962	SCAP	11.80	5.36%	1,694,420	SCAP	11.70	-0.85%	829,207	SCAP	11.20	-4.27%	1,546,412
				HELA	1.00	0.00%	3,246,649	HELA	1.10	10.00%	13,959,893	HELA	1.00	-9.09%	4,568,371	HELA	0.90	-10.00%	4,485,484
				ACL	94.60	-2.27%	3,152,567	ACL	95.70	1.16%	91,790	ACL	95.50	-0.21%	125,475	ACL	93.90	-1.68%	59,485
				ACME	5.00	-5.68%	2,731,924	ACME	5.00	0.00%	1,581,828	ACME	5.10	2.00%	950,881	ACME	5.00	-1.96%	655,800
				HELA	1.10	10.00%	13,959,893	HELA	1.00	-9.09%	4,568,371	HELA	1.00	-9.09%	4,568,371	HELA	0.90	-10.00%	4,485,484
				JKH	19.70	-0.51%	12,020,664	JKH	19.80	0.51%	16,496,004	JKH	19.80	0.51%	16,496,004	JKH	19.70	-0.51%	14,884,685
				RAL	11.40	1.79%	4,819,440	RAL	11.20	-1.75%	1,098,425	RAL	11.20	-1.75%	1,098,425	RAL	11.00	-1.79%	1,209,430
				SEMB	0.30	12.50%	4,361,496	SEMB	0.30	0.00%	347,885	SEMB	0.30	0.00%	347,885	SEMB	0.30	0.00%	389,264
				DIAL	44.60	6.00%	2,640,936	DIAL	44.00	0.00%	970,156	DIAL	44.00	0.00%	970,156	DIAL	43.50	-1.14%	1,045,964
								JKH	19.80	0.51%	16,496,004	JKH	19.70	-0.51%	14,884,685	JKH	19.70	-0.51%	14,884,685
								IXG	12.00	-0.83%	7,600,368	IXG	11.80	-1.67%	807,942	IXG	11.80	-1.67%	807,942
								HELA	1.00	-9.09%	4,568,371	HELA	0.90	-10.00%	4,485,484	HELA	0.90	-10.00%	4,485,484
								PAP	16.10	-5.29%	4,076,967	PAP	16.00	-0.62%	418,256	PAP	16.00	-0.62%	418,256
								CSLK	11.20	-4.27%	4,048,142	CSLK	11.00	-1.79%	730,956	CSLK	11.00	-1.79%	730,956
												JKH	19.70	-0.51%	14,884,685	JKH	19.70	-0.51%	14,884,685
												BL	5.50	-1.79%	5,743,851	BL	5.50	-1.79%	5,743,851
												HELA	0.90	-10.00%	4,485,484	HELA	0.90	-10.00%	4,485,484
												LCBF	6.00	-7.60%	3,898,522	LCBF	6.00	-7.60%	3,898,522
												SUN	28.50	0.00%	2,618,376	SUN	28.50	0.00%	2,618,376

Source : CSE